

APPLICATION FOR RETIREMENT ANNUITY

(Read the accompanying instructions before completing this application)

To be completed by Civil Service Commission

CSA
Claim
No.

1. Name: First Middle initial Last
Mr. *Robert* *Trummond*
Mrs.
Miss

Former name, if any: First Middle initial Last

2. Date of birth: <i>May 17 1885</i>	3. Date of termination of service: <i>May 17 1947</i>	4. Date of original appointment: <i>July 29 1929</i>
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5. (a) Title of last position: <i>Machinist</i>	6. (a) Title of original position: <i>Machinist</i>
(b) Department or agency: <i>Navy</i>	(b) Department or agency: <i>Army</i>
(c) Division or bureau: <i>Air Forces</i>	(c) Division or bureau: <i>Air Forces</i>
(d) Location: <i>Kaneohe Bay Oahu I.H.</i>	(d) Location: <i>Luke Field Oahu I.H.</i>

7. Reason for retirement. Check one:

- (a) Attainment of retirement age of 70 years with at least 15 years service.
- (b) Optional retirement at age of at least 60 years with at least 30 years service.
- (c) Optional retirement at age of at least 62 years with at least 15 years service.
- (d) Optional retirement at age of at least 55 years with at least 30 years service.
- (e) Voluntary separation after 5 years service.
- (f) Involuntary separation after 5 years service.

Indicate "Yes" or "No" by placing X in proper column, in reply to the following questions	Yes	No
8. Have you ever been on leave of absence (including annual, sick, leave without pay, and furloughs) totaling more than 6 months during any calendar year? If so, state periods of absence:		X
9. Have you ever served in the Army, Navy, Marine Corps, or Coast Guard of the United States? (a) If so, state dates of enlistment and discharge, and give Army serial number (take information from your military or naval record of discharge):		X
(b) State your rank and complete organization at discharge (include division and company numbers, if any):		
(c) Are you in receipt of or have you ever applied for a pension, compensation, or retired pay on account of your military or naval service?		
(d) If so, state the number of your claim or pension certificate:		

Indicate "Yes" or "No" by placing X in proper column, in reply to the following questions	Yes	No
10. Have you ever received or made application for compensation under the United States Employees' Compensation Act of September 7, 1916? (a) If so, state the number of your claim: _____ (b) Compensation received for the period from _____ to _____		X
11. Have you made voluntary contributions to the Civil Service Retirement and Disability Fund to purchase a greater annuity? If so, state your membership number: CSV _____		X
<p><i>Consider carefully the accompanying instructions for the following questions. No change of election will be permitted after the claim has been finally allowed.</i></p>		
12. Have you ever received or made application for a refund of any retirement deductions taken from your salary? (a) If so, have you redeposited the amount due on this refund? (b) If the redeposit has not been made, do you elect to redeposit such amount (including any interest due) to receive credit for the period covered by the refund?		X
13. Have you rendered any service subsequent to July 31, 1920, during which retirement deductions were not taken from your salary? (a) If so, have you made any deposit to purchase full credit for such service? (b) If the redeposit has not been made, do you elect to purchase full credit for the period during which retirement deductions were not taken?		X

14. (a) Check the plan under which you elect to receive an annuity:

Nonforfeiture.

Forfeiture.

Joint and Survivorship: Option A; Option B.

If you elect a Joint and Survivorship annuity, please indicate:

(b) Name of survivor annuitant: First _____	Middle initial _____	Last _____	Date of birth: _____	Month _____	Day _____	Year _____	<input type="checkbox"/> Male.	Relationship _____
<input type="checkbox"/> Female.								

(Answer Question 15 only if you were involuntarily separated from the service without cause.)

15. Do you elect to receive (check one):

(a) A smaller annuity to begin at once if you are between the ages of 55 and 62.
 (b) A larger deferred annuity to begin at age 62.

We, the undersigned, certify that we personally know the applicant herein and that he (or she) is the person who signed the application.

Signature and address of first witness:

Mildred W. Saxon
19 Alala Rd Lanikai, T. H.

Signature and address of second witness:

William J. Yones
316-A Keanianie St Kailua, Oahu.

I hereby declare that the above statements made this
24 day of January, 1947
are true to the best of my knowledge and belief.

Signature of applicant in full:

Robert Drummond

325 Uluafana St
(Number and street)

Kailua, Oahu, T. H.
(City and State)

Box 239 Lanikai Oahu 7A
(Box number)

INSTRUCTIONS TO APPLICANT
(Read carefully before completing the attached application for an annuity)

GENERAL INSTRUCTIONS

Questions must be answered in full and the answers must be written in ink or be typewritten. Failure to properly complete this application may cause payment of your annuity to be delayed. When the application is completed it should be signed by the applicant and the witnesses and forwarded through official channels to the head of the department or employing agency concerned for transmission to the Civil Service Commission, except that applications completed more than 6 months after the date of separation from the Government service should be forwarded directly to the Civil Service Commission.

SPECIFIC INSTRUCTIONS

The number of each of the following paragraphs corresponds to the number of the question which it explains. Please read each paragraph before replying to the question.

1. State your name in full as it appears in the records of the office in which you were last employed. Also state any other names under which you may have been previously employed.
2. State the date of your birth giving the month, day, and year. If the records disclose a birth date other than the one given in the application, proof of date of birth will be required.
3. State the date on which you were, or will be, separated or retired from the Government service.
4. State the date on which you were originally appointed to the Government service as a civilian employee. Do not include military service in answer to this question.
5. State the title of your last position under the Retirement Act, the name of the department or agency, the division or bureau in which you were last employed and the place where service was rendered. For example: (a) Employed as machinist, (b) Department of the Interior, (c) Bureau of Reclamation, (d) Phoenix, Ariz.
6. State the title of your original position, the name of the department or agency, the division or bureau in which you were then employed and the place where service was rendered.
7. State reason for retirement by placing check mark in appropriate square. Application for an annuity may be filed at any time after reaching the retirement age of 70 years if you have at least 15 years of service, but should not be filed more than 90 days in advance of reaching such retirement age. *Application for optional retirement at an earlier age must be executed prior to separation from the service.* If you were involuntarily separated but not for cause on charges of misconduct or delinquency after having had at least 5 years service, an application for a separation annuity should not be filed any earlier than 90 days prior to attaining age 55. If you were voluntarily separated or separated for cause on charges of misconduct or delinquency after having had at least 5 years service, an application for a separation annuity should not be filed any earlier than 90 days prior to attaining age 62.
8. State whether you were ever absent from duty in excess of 6 months in the aggregate in any calendar year. All leave, annual, sick, and without pay (including furloughs), must be counted in determining the total number of days absent from duty.
9. State whether you have ever rendered any active military or naval service. If so, give complete information as to all periods of such active service and any claim made for pension, compensation, or retired pay.
10. State whether you have ever received any compensation or made an application for compensation from the United States Employees' Compensation Commission. If so, state particulars.
11. State whether you have made any voluntary contributions to the Civil Service Retirement and Disability Fund in addition to the amounts regularly deducted from your salary for retirement purposes. Deposits made to purchase a credit for past service where deductions were not taken from your salary and redeposits of deductions which were at one time refunded to you are not voluntary contributions.
12. State whether you have ever received or made an application for a refund of retirement deductions. If a refund of such deductions was received and has not yet been redeposited, state whether you now wish to make such a redeposit. No credit will be allowed for the service covered by the refund if the amount of the refund is not redeposited with interest. No redeposit will be permitted after your claim has been finally allowed.
13. State whether you have rendered any service (civil or military) subsequent to July 31, 1920, during which retirement deductions were not taken from your salary. If such service was rendered and deposit to purchase full credit for such service has not been made, state whether you now wish to make such a deposit. If this deposit is not made, credit may be allowed for the service during which retirement deductions were not made, but the rate of your annuity will be reduced by the amount your deposit would purchase, if made. The amount of annuity purchasable by the deposit depends upon the sex and age of the employee at the time of retirement. For male employees, each \$100 deposited will purchase an approximate nonforfeiture annuity varying from \$7.62 per annum at age 60 to \$9.75 per annum at age 70. For female employees of the same age, the purchasable annuity is slightly smaller. No deposit can be permitted under the law after your claim has been finally allowed.
14. Specify the plan under which you elect to receive your annuity (the nonforfeiture plan, the forfeiture plan, or the joint and survivorship plan). No change in election will be permitted after your claim has been finally allowed.

Under the nonforfeiture plan, you will receive an annuity for life and your estate or beneficiary will be entitled to the balance of any retirement deductions remaining in your account at the time of your death. The rate at which any individual account is exhausted depends upon the sex and age of

the annuitant at the time of retirement. Each \$100 to the credit of a male annuitant's account upon retirement is diminished each year by an amount varying from \$7.62 at age 60 to \$9.75 at age 70. Thus, if a male employee retiring at age 60 should die within 13 years after the time he retires, there would be a balance remaining in his account for payment to his estate or beneficiary. For female employees of the same age, the balance in the individual account is exhausted at a slightly later time.

Under the forfeiture plan, you will receive an increased annuity for life, but the balance of any retirement deductions remaining to your credit at the time of your death will be forfeited. The amount of the increase in the forfeiture annuity over the nonforfeiture annuity depends upon the sex and age of the employee at the time of retirement. Each \$100 credited to the account of a male employee will provide an increase varying in amount from \$1.25 per annum at age 60 to \$2.84 per annum at age 70. For female employees of the same age, the increase is slightly smaller.

The joint and survivorship annuity is available only to those employees retiring optionally or on account of age. The joint and survivorship annuity has the same value as the forfeiture annuity and also does not provide for a return to the annuitant or his survivor of any unexpended balance in the individual retirement account when the annuity is terminated. Under

this plan, you will receive a reduced annuity for life, and upon your death the annuity will continue at the same rate (option A) or at 50 percent of your rate (option B), as you elect, to any person designated by you as survivor annuitant. The survivor annuitant cannot be changed after your claim has been finally allowed. If the survivor annuitant should die before the annuitant, the rate of annuity will not be increased and all benefits will terminate with the death of the annuitant. The rate of the joint and survivorship annuity depends upon the age and sex of the annuitant and survivor. If you wish to elect this plan, so state in question 14, and furnish the information requested in part (b) thereof. The Civil Service Commission will then advise you the rates of annuity payable to you and to your survivor and you will be given an opportunity to make a final election. This plan of annuity does not become effective unless you live at least 30 days after the date of retirement.

15. *Do not answer question 15 unless you are applying for an annuity on account of involuntary separation from the service apart from charges on account of misconduct or delinquency.* If you have been so separated and have not yet reached the age of 62, but have the necessary number of years of service to otherwise qualify for benefits, state whether you elect to receive a smaller annuity to commence at age 55 or upon separation from the service, whichever is the later, or a larger annuity to commence when you attain the age of 62.